

Exporting search results to Excel

In this section you will be shown how to:

- Export your list of patients to Excel



Example of use 1:

By exporting your lists to Excel, you can print them and use Excel functions for further analysis.

Export lists to Excel when it's more appropriate to internally review patients rather than invite them in, e.g. producing a list of DOAC4 patients. You can then send the list to the appropriate colleague for review, e.g. GP or pharmacist.

Example of use 2:

Should you choose to contact DOAC2 and DOAC3 patients via SMS rather than by letter, then the spreadsheet contains patient (EMIS) numbers which can be imported into your SMS provider. (Note this is only for practices who wish to SMS the patients with an external application). Otherwise send them an SMS from within PatientChase in the usual manner.

Step 1 – Export your list to Excel

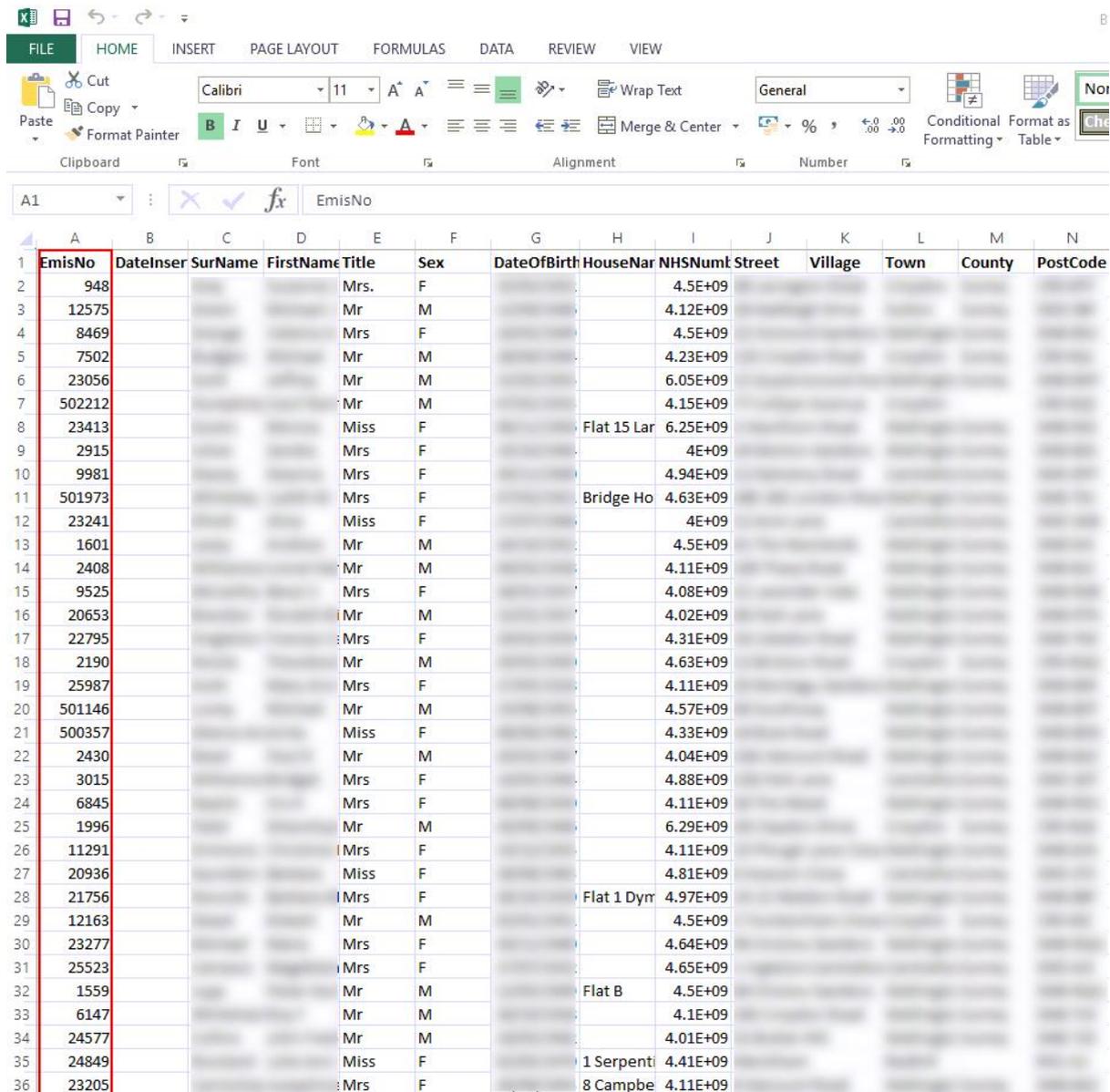
Right click over the word Results and select 'Export Search to Excel'.

The screenshot shows the PatientChase software interface. At the top, there is a menu bar with 'Exit', 'Library', 'Search', 'Admin', 'Advanced', 'Texting', and 'Help'. Below the menu bar is a toolbar with icons for 'Add', 'Edit', 'Delete', 'Refresh', 'Emis Sync', 'Threshold', 'Favourite', and 'Export'. The main area displays a search results table titled 'DOAC patients to contact'. The table has columns for 'Datelns', 'Condit', 'DOAC', 'SurName', 'FirstNames', 'EmisNo', 'Title', 'S', 'DateOfBirth', 'NHSNumber', and 'Hous'. A context menu is open over the 'Results' column, with 'Export Search To Excel' highlighted in a red box. At the bottom of the interface, there is a summary section showing 'Date of Search: 16/07/2020', 'Search :Not in Target', ':Sorted by Target', 'Emis No :948', and 'Total Patients in Search 35'. On the right, there is a patient profile section for 'Mrs.' with 'TARGETS DUE' and 'DOAC2 - DOAC Review Done'.

Datelns	Condit	DOAC	SurName	FirstNames	EmisNo	Title	S	DateOfBirth	NHSNumber	Hous
1	DOAC	DOAC			948	Mrs.	F	25/03/1952		
2	DOAC	DOAC			12575	Mr	M	12/04/1946		
					8469	Mrs	F	16/03/1949		
					7502	Mr	M	28/04/1944		
					23056	Mr	M	15/02/1955		
					502212	Mr	M	07/01/1933		
					23413	Miss	F	06/11/1956		Flat 1f
					2915	Mrs	F	19/10/1944		
					9981	Mrs	F	30/11/1940		
					501973	Mrs	F	07/02/1951		Bridge
					23241	Miss	F	27/07/1946		
					1601	Mr	M	24/10/1952		
					2408	Mr	M	04/03/1938		
					9525	Mrs	F	28/01/1937		
					20653	Mr	M	22/01/1937		
					22795	Mrs	F	24/02/1939		
					2190	Mr	M	29/05/1950		
					25987	Mrs	F	27/05/1918		
					501146	Mr	M	19/08/1955		
					500357	Miss	F	08/06/1982		
21	DOAC	DOAC			2430	Mr	M	20/03/1947		
22	DOAC	DOAC			3015	Mrs	F	14/05/1944		
23	DOAC	DOAC			6845	Mrs	F	08/08/1930		
24	DOAC	DOAC			1996	Mr	M	20/09/1946		
25	DOAC	DOAC			11291	Mrs	F	19/12/1935		
26	DOAC	DOAC			20936	Miss	F	28/08/1963		
27	DOAC	DOAC			21756	Mrs	F	28/10/1930		Flat 1
28	DOAC	DOAC			12163	Mr	M	03/01/1951		
29	DOAC	DOAC			23277	Mrs	F	30/11/1940		
30	DOAC	DOAC			25523	Mrs	F	27/07/1932		
31	DOAC	DOAC			1559	Mr	M	12/05/1949		Flat B

Excel will open instantly and display all the patients in your search.

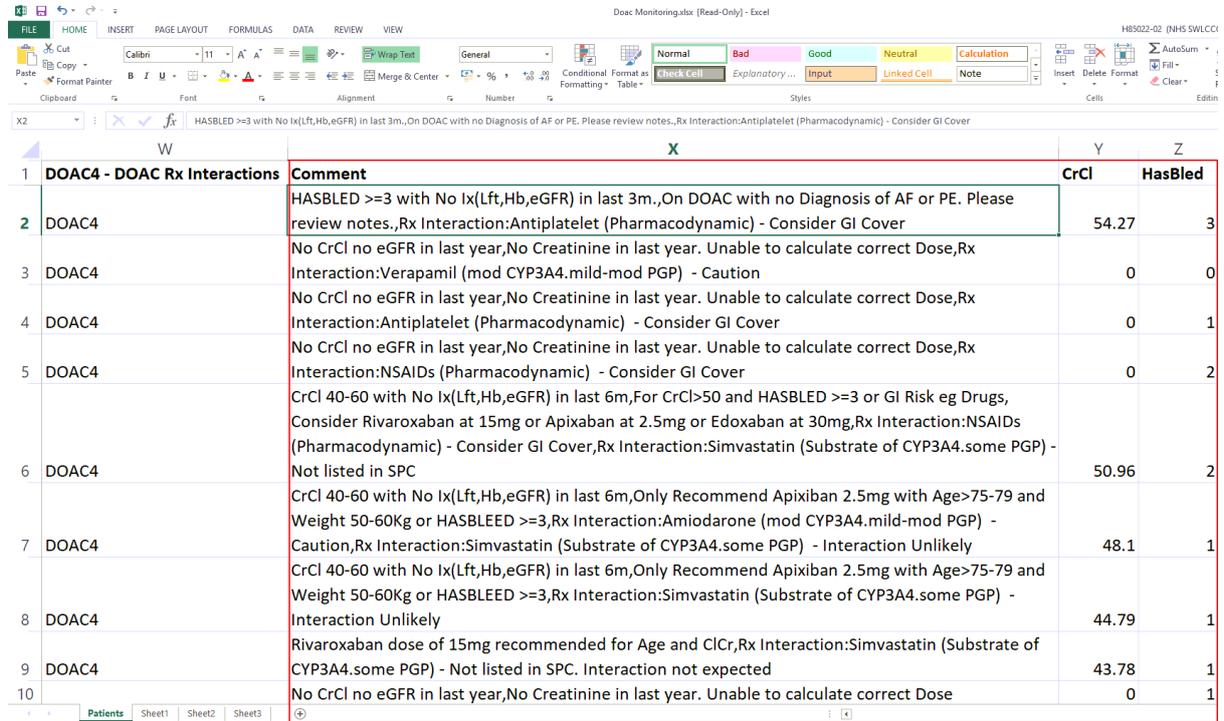
You can now save it as an Excel workbook or csv file or simply print it.



	A	B	C	D	E	F	G	H	I	J	K	L	M	N
	EmisNo	DateInser	SurName	FirstName	Title	Sex	DateOfBirth	HouseNar	NHSNum	Street	Village	Town	County	PostCode
2	948				Mrs.	F			4.5E+09					
3	12575				Mr	M			4.12E+09					
4	8469				Mrs	F			4.5E+09					
5	7502				Mr	M			4.23E+09					
6	23056				Mr	M			6.05E+09					
7	502212				Mr	M			4.15E+09					
8	23413				Miss	F		Flat 15 Lar	6.25E+09					
9	2915				Mrs	F			4E+09					
10	9981				Mrs	F			4.94E+09					
11	501973				Mrs	F		Bridge Ho	4.63E+09					
12	23241				Miss	F			4E+09					
13	1601				Mr	M			4.5E+09					
14	2408				Mr	M			4.11E+09					
15	9525				Mrs	F			4.08E+09					
16	20653				Mr	M			4.02E+09					
17	22795				Mrs	F			4.31E+09					
18	2190				Mr	M			4.63E+09					
19	25987				Mrs	F			4.11E+09					
20	501146				Mr	M			4.57E+09					
21	500357				Miss	F			4.33E+09					
22	2430				Mr	M			4.04E+09					
23	3015				Mrs	F			4.88E+09					
24	6845				Mrs	F			4.11E+09					
25	1996				Mr	M			6.29E+09					
26	11291				Mrs	F			4.11E+09					
27	20936				Miss	F			4.81E+09					
28	21756				Mrs	F		Flat 1 Dyr	4.97E+09					
29	12163				Mr	M			4.5E+09					
30	23277				Mrs	F			4.64E+09					
31	25523				Mrs	F			4.65E+09					
32	1559				Mr	M		Flat B	4.5E+09					
33	6147				Mr	M			4.1E+09					
34	24577				Mr	M			4.01E+09					
35	24849				Miss	F		1 Serpent	4.41E+09					
36	23205				Mrs	F		8 Campbe	4.11E+09					

Notice the EmisNo column which can be imported into your SMS provider’s software (if you are using an external SMS application). Otherwise use PatientChase to SMS the patients in the usual manner.

In this example, a search for just DOAC4 patients was done. Scrolling across the columns of the resulting spreadsheet shows detail about the drug interactions which can be reviewed (by the GP or pharmacist) without necessarily inviting the patient.



	W	X	Y	Z
1	DOAC4 - DOAC Rx Interactions	Comment	CrCl	HasBled
2	DOAC4	HASBLED >=3 with No Ix(Lft,Hb,eGFR) in last 3m.,On DOAC with no Diagnosis of AF or PE. Please review notes.,Rx Interaction:Antiplatelet (Pharmacodynamic) - Consider GI Cover	54.27	3
3	DOAC4	No CrCl no eGFR in last year,No Creatinine in last year. Unable to calculate correct Dose,Rx Interaction:Verapamil (mod CYP3A4.mild-mod PGP) - Caution	0	0
4	DOAC4	No CrCl no eGFR in last year,No Creatinine in last year. Unable to calculate correct Dose,Rx Interaction:Antiplatelet (Pharmacodynamic) - Consider GI Cover	0	1
5	DOAC4	No CrCl no eGFR in last year,No Creatinine in last year. Unable to calculate correct Dose,Rx Interaction:NSAIDs (Pharmacodynamic) - Consider GI Cover	0	2
6	DOAC4	CrCl 40-60 with No Ix(Lft,Hb,eGFR) in last 6m,For CrCl>50 and HASBLED >=3 or GI Risk eg Drugs, Consider Rivaroxaban at 15mg or Apixaban at 2.5mg or Edoxaban at 30mg,Rx Interaction:NSAIDs (Pharmacodynamic) - Consider GI Cover,Rx Interaction:Simvastatin (Substrate of CYP3A4.some PGP) - Not listed in SPC	50.96	2
7	DOAC4	CrCl 40-60 with No Ix(Lft,Hb,eGFR) in last 6m,Only Recommend Apixiban 2.5mg with Age>75-79 and Weight 50-60Kg or HASBLED >=3,Rx Interaction:Amiodarone (mod CYP3A4.mild-mod PGP) - Caution,Rx Interaction:Simvastatin (Substrate of CYP3A4.some PGP) - Interaction Unlikely	48.1	1
8	DOAC4	CrCl 40-60 with No Ix(Lft,Hb,eGFR) in last 6m,Only Recommend Apixiban 2.5mg with Age>75-79 and Weight 50-60Kg or HASBLED >=3,Rx Interaction:Simvastatin (Substrate of CYP3A4.some PGP) - Interaction Unlikely	44.79	1
9	DOAC4	Rivaroxaban dose of 15mg recommended for Age and ClCr,Rx Interaction:Simvastatin (Substrate of CYP3A4.some PGP) - Not listed in SPC. Interaction not expected	43.78	1
10		No CrCl no eGFR in last year,No Creatinine in last year. Unable to calculate correct Dose	0	1