

Importing the flu at risk patient data into PatientChase

In this section you will be shown how to:

• Import flu at risk patient data from EMIS into PatientChase to ensure you have the very latest list of patients



Note:

You must do this each new day you come to use flu data in PatientChase, whether you use the software daily, weekly or monthly.



Step 1 – Copy the 'All patients at risk' searches in EMIS Library to a new folder of your choice.

(Note 2019/20 data was only available at time of writing. You will be using 2020/21 data when EMIS make it available).

The flu at risk searches are found in EMIS Population Reporting>EMIS Library.

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Population Reporting Enquiry Manager FP34D Reports MIQUEST Batch Data Manager						
Add Properties & Delete Different Find Run Edit Vie * Stable Delete Different	W Export Print Mail Batch Check Regults	Patient + Age / Auto List Address Sex	Full Folder Hierarchy Hierarchy			
Add / Edit Find	Actions	Run Report	View			
Report Management - 39 SCR - 55 Referrals - 2287 (221)	<u>Documents</u> - 54 <u>GP2GP</u> - 27 (27)	Medicine Management - 6 (6)	Registration - 77 (1)	Lab Reports - 34 (9)	<u>Tasks</u> - 4	
New priority Workflow Items received - Tasks, Lab Reports, Repo	jistration, Medicine Management, GP2GP,	Referrals				
EMIS Library	Name		Population Count	t % Last Run	Search	
🔺 🟯 EMIS Library	All Patients at risk 2019/20 (based	on 2018/19 criteria)	1603	3 37% 19-May-202	0 Patient	
A i READ Searches	🔎 All Patients at risk who have no	t refused Vaccination 2019/20	1254	4 78% 19-May-202	0 Patient	
Community and Specialist Services	🔎 All Patients at risk who have	e not yet had Influenza Vac 2019/2	0 672	2 54% 19-May-202	0 Patient	
Cytology and Immunisation	🔑 Children aged 2, and 3 v	vho have not yet had Influenza Va	c 2 37	7 6% 10-Feb-202	0 Patient	
Childhood immunisation diary recall	🔑 Patients aged 18 to und	ler 65 at risk no flu Vac 2019/20	264	4 29% 04-Nov-201	9 Patient	
 Environmentation and precimination of the precimination of	🔑 Patients over 65 at risk	who have not yet had Influenza Va	c 89	9 12% 06-Dec-201	9 Patient	
🗀 Hexavalent/Pentavalent patient management sear	🔑 Patients under 16 at ris	who have not yet had Influenza \	'ac 437	7 66% 10-Feb-2020	0 Patient	
🛅 Men B coverage	🔑 Patients under 65 at ris	(exc Reception - Y6) no flu Vac 2	01 378	8 42% 04-Nov-201	9 Patient	
Men C12 week (3 month) diary entry present	🔑 Patients under 65 at ris	who have not yet had Influenza \	'ac		Patient	
MSM (Men who have sex with Men) HPV	🔑 Reception - Y6 children	who have not yet had Influenza Va	IC		Patient	
PHE Baseline Sentinel Searches						
Pneumococcal						
Rotavirus						
 Seasonal Vaccinations Television State (20 (DBO) (STON) 						
Call/Recall Searches						
🗀 Data Quality Ir 🛸 Run						
Previous Years Edit						
Shingles (Herpes zoster) View Results						
▷ □ Target Audits (2) Add ▶						
EMIS Clinical Utilities						
Enhanced Services (CQRS M South Check Patient						
Enhanced Services (Patient Content						
Read Code Usage Audit	L					
Workload Analysis	All Patients at risk 2019/20 (b	ased on 2018/19 criteria)				
2 Delete	Details Definition Age / Sex Trend	Population Included Population E	xcluded			



Step 2 – Run an auto report.

Once you have copied the searches into a folder of your choice, run an auto report on the search 'All patients at risk who have not yet had Influenza Vac'.



Then click on View Results for the Auto Report.

Step 3 –Export from EMIS.

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Edit Report Edit Act	Export Flat Hierarchy	Close Close							
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New prior	rity Workflow Items received -	Tasks,	Lab Reports,	Registration	, Medicine	Managemen	t, GP2GP,	Referrals	
All Patients a	at risk who have not ve	t had	Influenza	Vac 2019	9/20 Au	to Report			
Parent Populat	ion: All Patients at risk who	have	not yet had	nfluenza V	ac 2019/	20			
Last Run: 13-A	Aug-2020 13:56 R	elative	Date : 13-A	ug-2020 1	3:55				
Population Co	ount	Male	s	Females					
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	Patient Deta	ils			Clin	ical Codes		Med	ication Issues
EMIS Number	Full Name	Age	Date of Birt	th Gend	er Date	Code Term	Name,	, Dosage ar	nd Quantity [
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Click on Export then select the same export criteria as shown.



Step 4 - Export to the desktop.

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File name: All F	Patients at risk who have r	not yet had Influenza	Vac Auto Report.csv			~
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You can make the file name whatever you wish but it <u>must</u> have the word Influenza in the name.



Step 5 – Open PatientChase and synchronise the flu at risk data with PatientChase.

Make sure you are **still logged into EMIS** then double click the PatientChase icon on your desktop.



When PatientChase loads up, check first that you are running the latest version of PatientChase. This is indicated by a green tick near the top right of the screen:



If you have a blue 'i' in place of the green tick, then restart PatientChase to load a patch update. From time to time we patch out updates and fixes so please look out for the green tick.

Next, click the EMIS Sync button.

The sync should take about 5 minutes.

When complete, PatientChase is loaded with your latest flu at risk data (as well as the default chronic disease data).

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