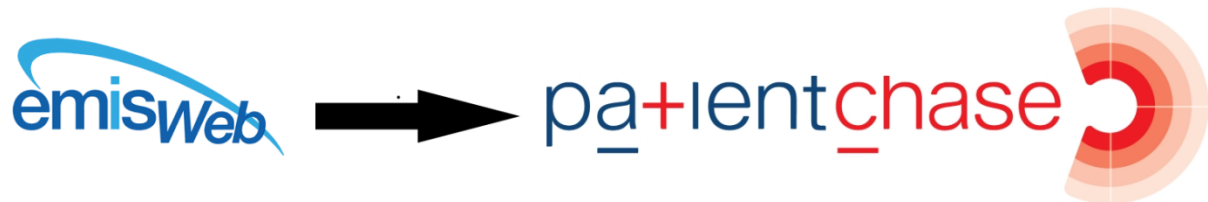


Importing the EMIS DOAC search into PatientChase

In this section you will be shown how to:

- Import DOAC data from EMIS into PatientChase to ensure you have the very latest list of patients



Note:

You must do this each new day you come to use DOAC data in PatientChase, whether you use the software daily, weekly or monthly.

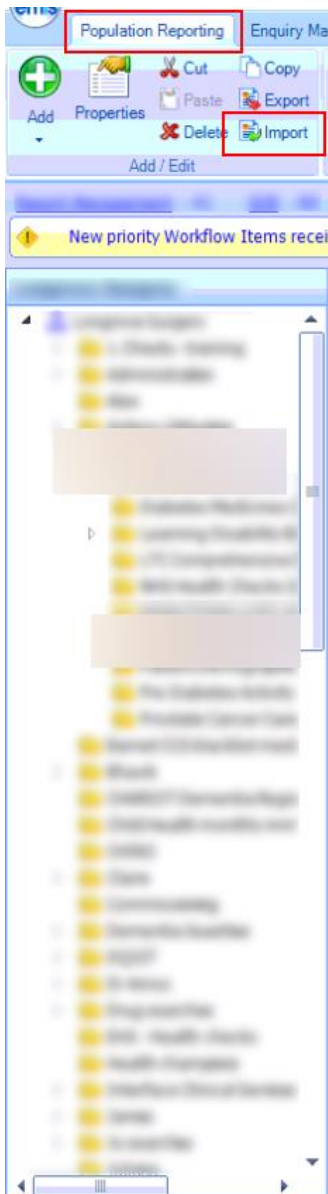
Step 1 – Find and run the DOAC search in EMIS Population Reporting

This is found either in our DOAC blog on our website or in C>Program Data>PatientChaseweb.

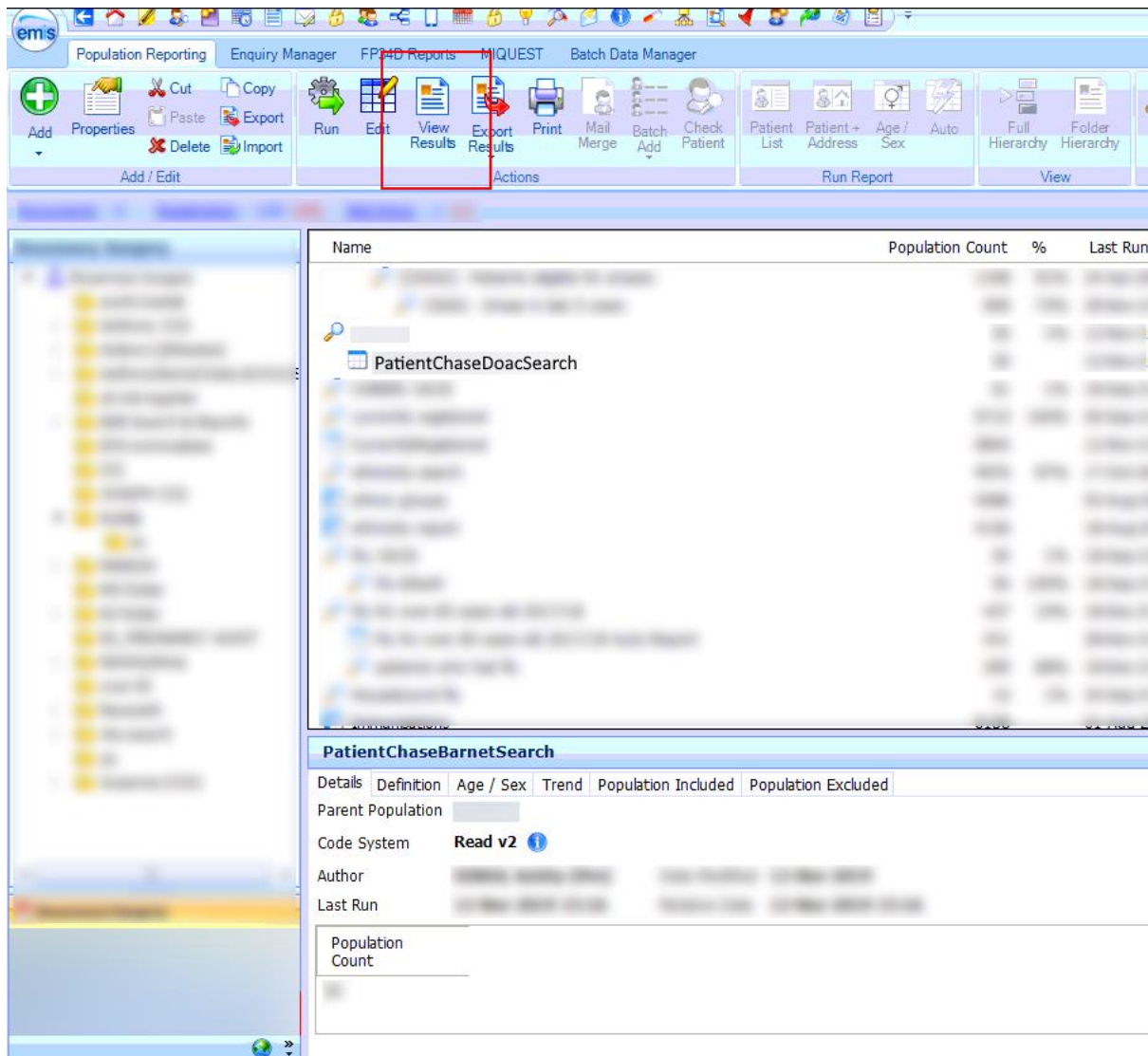
The search is called PatientChaseDoacSearch.xml.

Load it into any folder in EMIS Population Reporting by clicking Import.

Run it so it is up to date.



Step 2 – Export the DOAC search From EMIS to your desktop



Click on View Results.

The screenshot shows the emis software interface. At the top, there are navigation tabs: Population Reporting, Enquiry Manager, FP34D Reports, MIQUEST, and Batch Data Manager. Below these is a toolbar with buttons for Edit Report, Print, Export (highlighted with a red box), Flat, Hierarchy, and Close. A status bar below the toolbar shows: SCR - 25, Test Requests - 85, Referrals - 8, Medicine Management - 2 (2), Registration - 316, and Tasks - 13 (1). A yellow notification bar indicates: New priority Workflow Items received - Tasks, Medicine Management, GP2GP. Below this is a summary table for 'Parent Population' with columns for Population Count, Males, and Females. At the bottom is a large table with two main sections: 'Patient Details' and 'Observations'. The 'Patient Details' section has columns for EMIS Number, Full Name, Age, Gender, and Date. The 'Observations' section has columns for Code Term, Read Code, Concept ID, Description ID, Value, and Name, Dosage and Quantity.

Click on Export.

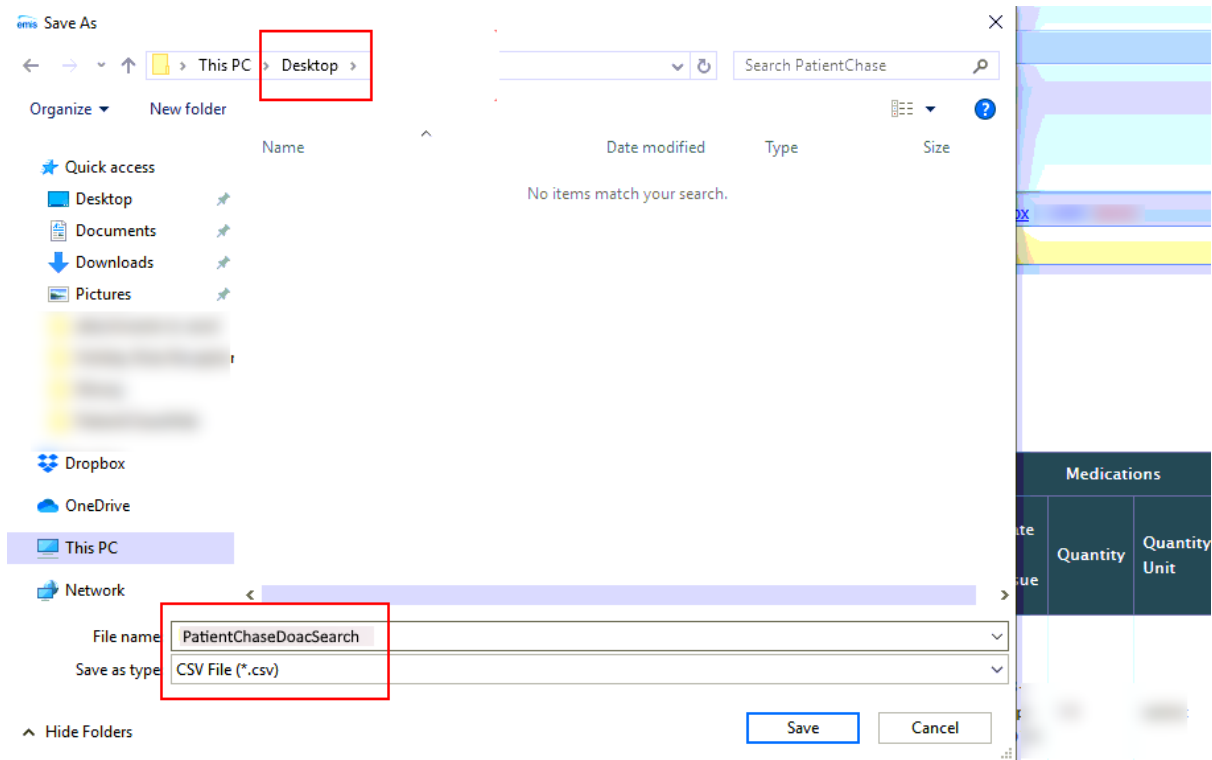
Export using the following criteria. This is important.

The screenshot shows the EMIS Web Health interface. At the top, there is a navigation bar with tabs for 'Population Reporting', 'Enquiry Manager', 'FP34D Reports', 'MIQUEST', and 'Batch Data Manager'. Below this is a toolbar with icons for 'Edit Report', 'Print', 'Export', 'Flat', 'Hierarchy', and 'Close'. The 'Export' icon is highlighted with a red box. Below the toolbar is a yellow notification bar that reads 'New priority Workflow Items received - Tasks, Medicine Management, GP2GP'. Underneath is a summary table for 'Parent Population' and 'Last Run' with columns for 'Population Count', 'Males', and 'Females'. The main area is a table with columns for 'Patient Details', 'Observations', and 'Medications'. The 'Export Report' dialog box is open, showing the following options:

- Export format: Excel CSV HTML PDF
- Exclude report header
- Replicate column headers
- Replicate patient details for each item
- Override hidden patients where possible

Buttons for 'OK' and 'Cancel' are at the bottom of the dialog box.

Save it to your desktop.

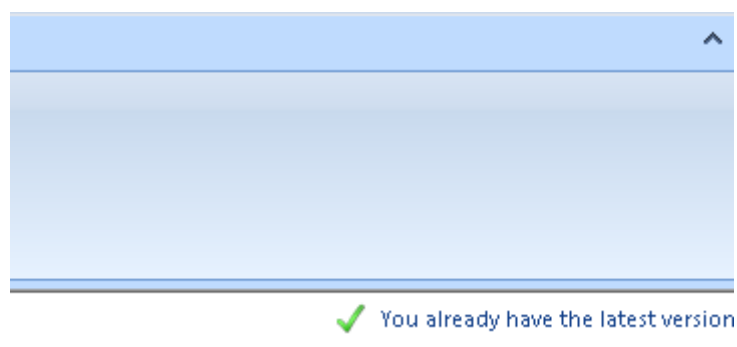


Step 3 – Open PatientChase and synchronise the DOAC data with PatientChase.

Make sure you are **still logged into EMIS** then double click the PatientChase icon on your desktop.



When PatientChase loads up, check first that you are running the latest version of PatientChase. This is indicated by a green tick near the top right of the screen:



If you have a blue 'i' in place of the green tick, then restart PatientChase to load a patch update. From time to time we patch out updates and fixes so please look out for the green tick.

Next, click the EMIS Sync button.

The sync should take about 5 minutes.

When complete, PatientChase is loaded with your latest DOAC data (as well as the default chronic disease data).

